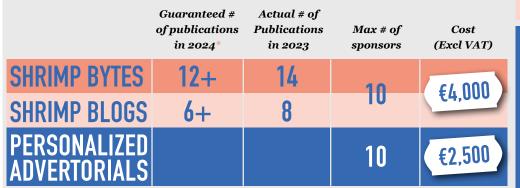


ABOUT SHRIMP INSIGHTS

Shrimp Insights, led by Willem van der Pijl, is a unique consultancy and publications agency in the shrimp industry. With 12 years of experience, Willem has developed a comprehensive understanding of the global shrimp value chain, making him one of the leading analysts in the field. His publications reach his +20,000 personal LinkedIn followers, close to 5,000 LinkedIn company page followers, and close to 5,000 subscribers to his mailing list. His network receives his updates through social media posts and direct mailings. His publications can be accessed at all times.

BLOG, BYTES, AND PERSONALISED ADVERTORIALS

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Shrimp Insights publications are often published ad hoc, and the number of publications is usually higher than the number of guaranteed publications.

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Shrimp Bytes are concise trade data updates covering import and export data from major producers and importers.

SHRIMP BLOGS

The Shrimp Blogs are long reads about various relevant industry topics.

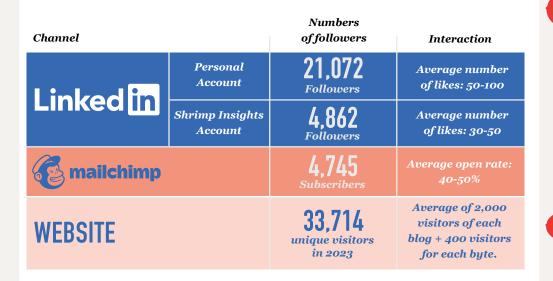
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VISIBILITY / BYTES

Willem van der Pijl

Co-founder @ The Global Shrimp Forum | Owner @ Shrimp Insights | Advisor @ Global Shrim...

...

China's shrimp imports saw a sharp 24% decline in September, bringing the year-to-date figure down by 11%. Ecuador's exports continue to fall behind 2023's numbers. India's numbers dropped sharply in September and are now only at par with 2023. With China's significance in the marketplace, the lack of improvement in demand will mean more pressure and supplies to US and EU markets.

Read more in the latest Shrimp Byte: https://lnkd.in/eRKk8EBw

Shrime Bytes aims to deliver insighte into the shrimp industry in a ready-to-eat, easy-todigest form. Thank you for making it possible:

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Very informative (Insightful) (Useful tips) (Love this

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VISIBILITY / BYTES



Crinia: Imports in May reached 70.169 MC 3016 below Mag 2023, when imports suppaned 500,000 MC built 316 above May 2023, when imports see just above 50,000 ML After a steady increase from annuary to April, the average import size of focuations infring tablical just above 53.05. The average import value of Inden throng continues in downard thread, which stands of November 2023 and was noted to bis 55.27 MM 2023. Hold may also focus 2000 ML and bis May 2024. India ML Ming Produces may fail of consolition, however, in the higher total seponder vice may of LBP2 MT in May 2023 v.e. 12.56 MT in May 2024. Is 515% nonzens. India prime pawa was grown their market date in Max from 10.581 in 2023 to 16.07 in 2024. Sci0.

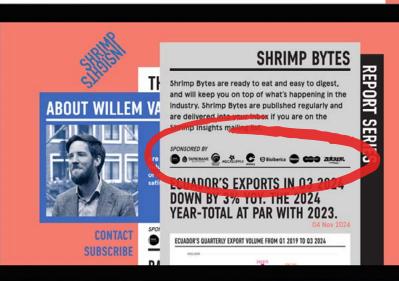
Over the paint three years, Ohina's **latency** imports have shown a mixed bend, In 2022, toponts in the year's alreador that' *jurged and* brought if cloador to a new record more values. The object, import values. The solary of the solary of the 2022, this year, cit's unlikely that Chromes imports in the values of the 2022. This year, cit's unlikely that Chromes imports in the limits sharing values as in 2022 and 2020, and therefore, the year-total import values may fail back to the year-total at 2022, or even below that, is anywhere between 100,000 and 2000,000 MIT.

In C1 2024. Of Nah Imports from Ecolodic were just 5% behind the same period in 2023 and 36% alread of the same period in 2022. In Agrii and May, China's imports from Ecolodic were 7% and 31% behind the same moments in 2023 and 44% and 40% alread of the same months in 2022. Looking at Ecolodic's export data for April and May we may alread a samp over the read scope of moments.

In April 2024, its total export volume increased by 2014, water on value, and its exports aborded by the US_2014 and the EU (2024). Marks total export volume from Ecuators is attraspit tonow, 114.168 ML a new all-time monthly stood putting Ecuator's are total period volume all and 22 of 2024. Tolewase, the horisoform period export markst is jet to be published. Although it enjoys in a songhan to Drives imports from Ecuators in June and July, and the ospits of a constrainties surge in Christian Equivalent in June and July, and Ecuators growth will exact its a storage period export. The the publication applicat storage in Christian Ecuators and provide the product and an applicant storage in Christian Ecuators and product and product storage for an applicant storage in Christian Ecuators and applications and product and product and applicant storage in Christian Ecuators and the christian applicant storage in Christian Ecuators and product and applicant storage in Christian Ecuators and the christian applicant storage in Christian Ecuators applications and christian applicant storage in C

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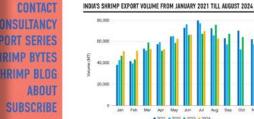




WEBSITE

A BIG DROP: INDIA'S AUGUST SHRIMP EXPORT VOLUME DOWN BY 18% YOY

SHRIMP BYTES



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* 2021 * 2022 * 2021 * 2024 In August 2024, India's shrimp exports finally saw a considerable drop (-18%), which is most likely a reflection of farmers' slow stocking behavior and many production challenges related to weather conditions.

The drop in exports in August was mainly accounted for by a sharp drop in exports to China (~49%), Vietnam (~65%), Russia (~31%), the UK (~24%) and Japan (~9%). Exports to the US were flat (~1%), and exports to the EU increased (+9%) YOY. This may reflect the struggle exporters face to meet the requirements of their large contract business partners in the US and, to some extent, in the EU, with few raw materials left for other export markets.

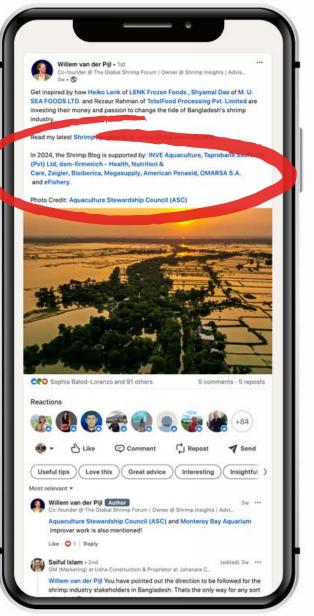
On a positive note, exports of P. monodon in August 2024 increased by 25% year over year, bringing the year-to-date export volume to 16,875, almost (-3%) at par with the year-to-date export volume in 2023.

India's year-to-date exports are now at par with 2023. In 2023, exports in the second half of the year exceeded expectations, but this year, it's more likely that Q3 exports will show a downward trend due to slow stocking and challenging weather conditions. 2024's exports may, therefore, end up at a lower point than 2023.

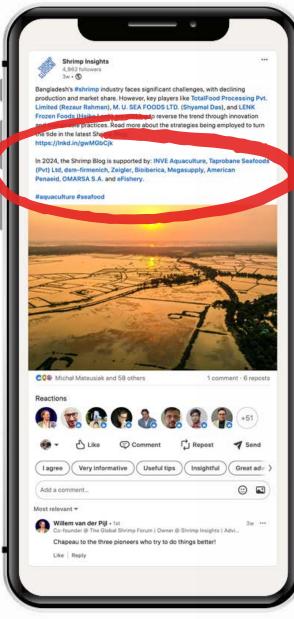
However, farmgate prices are rising, and farmers are stocking their ponds for this year's final crop. This crop may be ready to harvest by December and January, enabling exporters to build stock and excitnt for the conversion second



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The shrimp industry is fascinating. It is a fragmented industry, largely driven by family-owned companies and hundreds of thousands of farmers around the world. More recently, corporate players, banks, investment funds, and start-ups have entered the arena and started to change the structure and dynamics of the industry. There is one thing that all these people have in common: passion for the shrimp industry. I would like to match your passion with my blog. Once a month, I will write about a topic that fascinates me.

NGLADESH'S SHRIMP INDUSTRY

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AN UPDATE OF THE US MAJOR SHRIMP SUPPLIERS—SANTA PRISCILA TURNED INTO UNCHALLENGED LEADER

26 Sep 2024

In April 2022, Angel Rubio from Urner Barry by Expana and I published <u>a blog</u> summarizing the companies driving US shrimp supplies. Two years later, we think it is time for an update. In this blog, I will present Angel's analysis of Urner Barry by Expana's Foreign Trade Database, enabling us to identify the US's leading shrimp suppliers. We will first look at the top 15 suppliers in the US and then delve a bit deeper into the supply base in India, Ecuador, Indonesia, and Vietnam. Want to know more?! Contact Angel Rubit of the top 15 suppliers.

In 2024, the Shrimp Blog is supported by: <u>Inve Aquaeutory</u> Taprobane Seafoods. DSM-Firmenich, Zeigler Nutrition, Bioiberica, Megasupply, American Penaeid, Omarsa and Fishery.

Disclaimer: The data presented in this blog is sourced from Urner Barry by Expana's Foreign Trade Database, organized by

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